If you need help with completing the I-9 form, contact askHR at askHR@northwestern.edu or call 847-491-4700.

	Deadline and Documents
1.	**Section 2 of the I-9 must be completed no later than 3 days after the person's first day of employment.** For example, if their first day is Monday, Section 2 must be completed by end of day Thursday. If the job lasts less than 3 days, it must be completed by the first day of work. Failure to complete Section 2 by deadline puts Northwestern in non-compliance with Federal Policy.

2.	Employee must present identity and employment authorization documents at Section 2 meeting.
	    a. Here is the list of acceptable documents:
	       https://hr.northwestern.edu/documents/i9documents.pdf
	    b. The employee needs to present one document from List A or a combination of one document from List B plus one document from List C.
	    c. All documents presented at meeting must be original versions. **Photos, scans, or photocopies are not accepted.**
	    d. If the employee presents a List B identity document, it must have a photograph regardless of employee's age. If the employee has religious objections to providing a List B document that has a photograph, contact askHR@northwestern.edu.
	    e. If the document appears to be genuine and relates to the employee presenting it, you must accept the document as long as it fits the List A or B and C requirements. You may not request the employee to provide more documents than are necessary to establish identity and work authorization or to request specific documents.
	    f. If the employee presents documents you are not familiar with (e.g. for international students and scholars), reach out to askHR@northwestern.edu or recommend that the employee complete the process with askHR.

3.	Receipts for lost or stolen documents:
	    a. If the employee lost a document or it was stolen, the employee may present a receipt showing that they applied for a replacement document.
	    b. The initial I-9 may be completed with the receipt and the employee has 90 days from the start of their job to present the replacement document or another acceptable document.
	    c. Receipts cannot be used if the job will last less than three days.

4.	For additional information about the I-9 form, you can review the USCIS instructions here: https://www.uscis.gov/sites/default/files/document/forms/i-9instr.pdf

Meeting Options and Requirements

1. **In person** meeting with the employee. In person meeting requirements:
   a. Meet in the same room with employee
   b. Employee presents original documents
   c. Scan and upload required documents
   d. Complete Section 2 while employee is there

2. **Remote** meeting with employee. Remote meeting requirements:
   a. Prior to meeting, employee sends scans of their document to the NU Section 2 processor.
     • Scans must be clear and legible.
     • The file format must be PDF or JPG.
     • File size must be less than 4 MB.
     • **Front and back of all documents** must be scanned.
     • For **US passports, the photo page and the bar code page** must be scanned. The bar code page is on the inside back cover of the passport.
     • The Section 2 processor needs to communicate to the employee the process to submit the document scans securely.
     • The Section 2 processor is responsible for securely storing the files and preventing unauthorized access.
   b. Meet on a live video call, camera and sound on, with the employee to complete Section 2
   c. Employee presents original documents on camera during the meeting
   d. No emailed or otherwise transmitted documents allowed as only means of verification
   e. **All** documents presented must be uploaded in Section 2
   f. To indicate a remote meeting, check box on Additional Information screen saying "Check here if you used an alternative procedure authorized by DHS to examine documents."

3. Human Resources askHR team is available for both in person and remote Section 2 meetings. HR suggests that international students and scholars come to the askHR to complete their I-9 Section 2. Foreign nationals have more complex paperwork, and askHR has the expertise to handle these cases.
   a. In person walk in appointments available in Evanston and Chicago. For location and hours see: https://hr.northwestern.edu/about/askhr/
   b. For remote appointments click here: https://www.northwestern.edu/myhr/forms/request-i9.html

4. There are other remote options available. For more information, see: https://hr.northwestern.edu/essentials/hr-systems/e-verify/completing-your-i9.html

	Find Employee Record in the I-9 Service Center
1.	Go to the log in page for the I-9 Service Center: https://northwestern.i9servicecenter.com/
2.	Log in on the left, in the area under Existing Accounts. Do not log in using the New Employees area.

3.	Log in using the credentials you received from the I-9 Service Center after you completed your I-9 training and your security request form was submitted and processed.
	    a. The username and password are specific to this website. The password is not your NetID password.
	    b. If you need your password reset, email askHR@northwestern.edu.

4.	After logging in, click on the **Employees** menu on the left and click on **Employee Search** submenu.
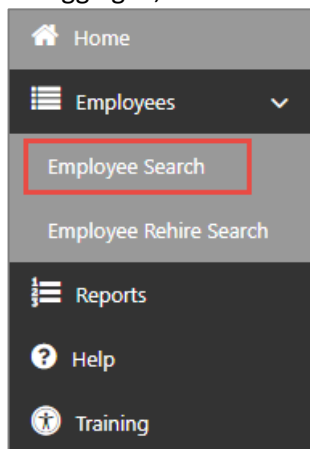
5. Search for the employee by name and birthdate
   a. Type in the first 3 letters of the **Last Name**, the first 3 letters of the **First Name**, and the **Date of Birth**, then click **Search**.
   b. Some I-9s are not connected to myHR employee ID numbers, so searching by Employee ID often doesn't work.

6. Review the results.
   a. You would typically expect to see a row with **Awaiting Sec. 2** status. This means that the employee completed Section 1 and the I-9 is ready for the Section 2 document verification step.
   b. If you see a row with **Complete** status and it does not have red termination marker (red circle with exclamation mark) next to the name, then the person already has a current active I-9 in the system and you do not need to complete a new I-9.
   c. If you see the **Awaiting Sec. 2** row for the employee, but the employee name is in grey and is not a blue clickable hyperlink, then the person chose a department for which you don't have security access. If the department is incorrect, email askHR@northwestern.edu with the name and Fragomen ID of the record and they can update the department.

7. Once you identified the correct row, click on the **Awaiting Sec. 2** blue hyperlink on the right.

Complete Section 2
1. After opening the I-9 to start Section 2, a welcome page appears with basic instructions. Click **Proceed**.

2. Search for the document title for the document(s) that the employee is presenting.
  a. You can choose from the pull-down menu or you can start typing to search.
  b. If you choose a List B document, the system will ask you to also choose a List C document.
  c. **List B documents must contain a photograph**. This is a requirement of the E-Verify program. This requirement is true for minors as well: if a minor under 18 years old chooses to use a combination of List B plus List C documents, then the List B document must have a photo.
  d. After you select the appropriate document title(s), click the blue **Proceed** button.
  e. Remember: the "Receipt" items are only in the case when an employee had a document which was stolen or lost and the employee applied for a replacement. It cannot be used when a person applied for an extension for an expired document or for foreign nationals applying for a change or extension of status.
  f. If the document doesn't match the citizenship status the employee selected in Section 1, you will get an error message. If the employee made a mistake in Section 1, they will need to correct it before you can proceed. See the **Request Changes to Section 1 from Employee** instructions at the end of this job aid.

3. On the next page(s), fill out the document details.

    a.   For example, for US Passport, enter the Passport Number and Expiration Date.

    b.   For State Driver's License, enter the Issuing Authority (state), driver's license number, and expiration date.

    c.   Once required information has been entered, click **Proceed**.

4.	Tips:

    a. For driver's licenses and state IDs, look for a license number of customer number. Do not use the DD number.

    b. For birth certificates, you can put the document number as N/A if there is no obvious document number available.

    c. Permanent Resident Cards (green cards) have the document number on the back. The document number has 3 letters and 10 number and starts in the middle of the first row of letters/numbers in the back. For example, in the example below, the document number would be LIN0000000310.

Tip: On all of the pages, there are **blue circles with question marks** that provide additional information. On the document information pages, there is a **Show Samples** button that also provides examples of documents.

5.	On the **Additional Info** page, leave the checkbox **unchecked** and click **Proceed**.

    a. Additional information is used for certain automatic extensions for foreign national work authorizations. These are automatically entered by the system when needed. Do not enter information into the Additional Information field.

6. Second **Additional Information Alternative Procedure** page.   Whether you check this box depends on type of meeting.

    a. **In Person meeting:** leave the checkbox **unchecked** and click **Proceed**.

    b. **Remote Meeting:** check box to indicate you met with employee remotely and click **Proceed.**

7. Enter the **employees' first date of employment**. This is the date when they start(ed) performing work, not when they accepted the job offer. Then click **Proceed**.

8. On the **Employer or Authorized Representative Information** page, enter your name and title.
   a. This is the person completing Section 2, not the new employee who is being hired.
   b. The Employer's Business or Organization Name should be **Northwestern University**.
   c. The Employers' Address should be **633 Clark St., Evanston, IL, 60028**. Use this address regardless of the employee's work location.
   d. Click **Proceed**.

9. On the **Electronic Signature** page, read the attestation. If you agree with it, check the checkbox and type in your First Name and Last Name. Click **Sign and Continue**.

	Upload Documents and Complete Photo Match

1.	For **in person** meeting, only the following need to be scanned and uploaded:
	    a. US Passport
	    b. US Passport Card
	    c. Permanent Resident Card
	    d. EAD card
	If none of the above documents were presented at in person meeting, click **Confirm and Proceed**.
	
	For **remote** meeting, **all** documents presented need to uploaded.

2.	a. For cards, you will need to upload a scan of the front and the back of the card.
	    b. For the **US Passport**, you will need to upload a scan of the biographical (photo) page, **and a scan of the bar code page (inside back cover).** See examples below.
	    c. The scans need to be in PDF, JPG, or PNG file format and the file size must be under 4 MB.

3.	On the **Review Employee's Uploaded Document(s)** page, search for the document title.
4.	Next, **Select Document Orientation**. If a single file has the scans of both the front and back (or both the biographical page and the bar code page), then select **Both**. Otherwise, select **Front** or **Back**.

5. Upload the files one at a time.
   a. Click the button **Click here to upload a file for the selected document type** that is in blue in the center of the page.
   b. Select the file on your computer.
   c. You should be able to see that you uploaded the file near the bottom of the page: there is a grey row showing the document title and orientation.
   d. If you need to upload a second file, change the document orientation, and then click the **Click here to upload a file for the selected document type** button again, and upload the second file.
   e. Click **Confirm and Proceed** when you are done.

6.	If the employee used a US Passport, a US Passport Card, a Permanent Resident Card, or an Employment Authorization Document card, the system will prompt you for **E-Verify photo matching**.
	On the next page, you will see two pictures.
	    a. On the top is the photo that the government has on file for this document number.
	    b. On the bottom is the picture you uploaded. (Use the drop-down menu to select among multiple uploads if needed)
	    c. The two pictures should be identical.
	    d. If that is the case, select "**Yes, the photos match**" and click **Continue**.
	    e. If the photos do not match or there is no photo on the top, contact askHR@northwestern.edu. Sometimes there is a glitch with the E-Verify system and we need to resubmit the E-Verify case.
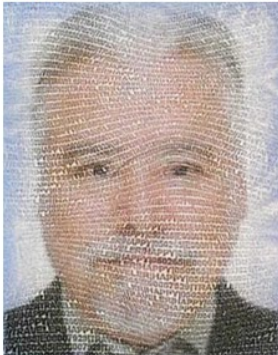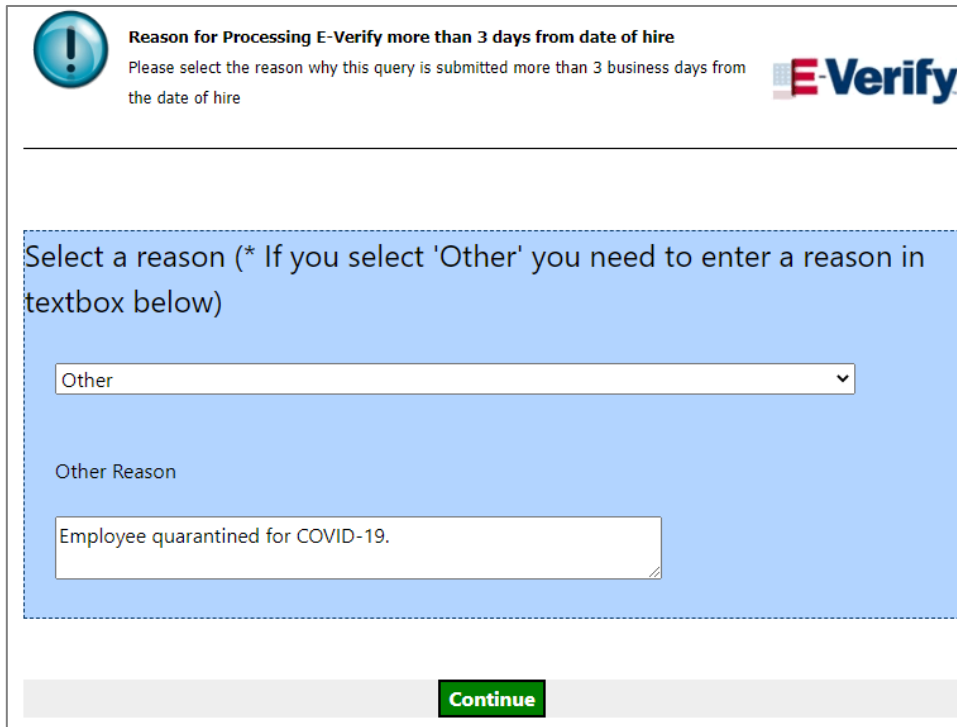
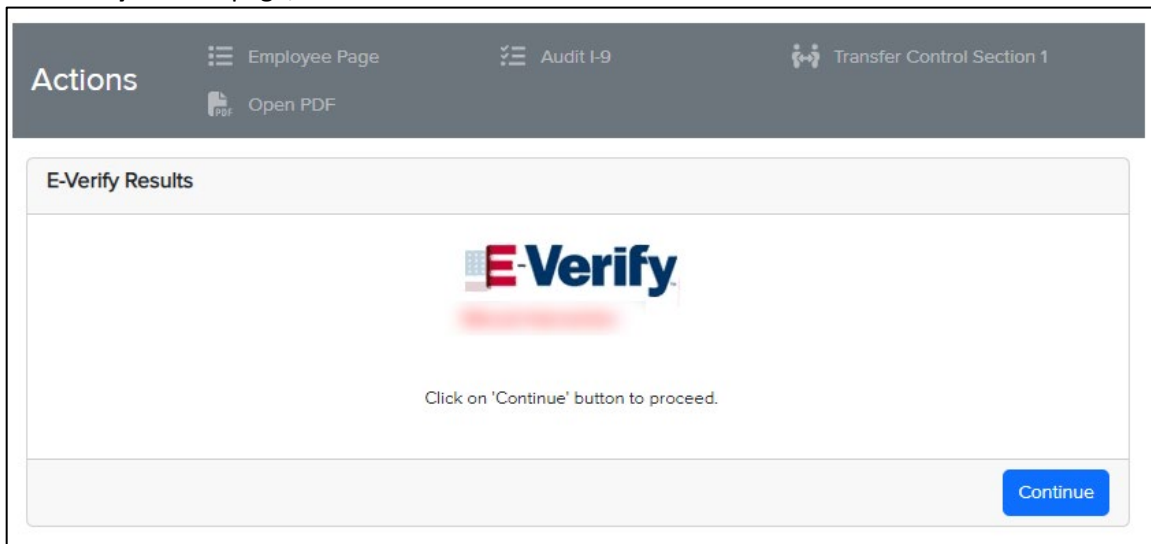| **Get Electronic Signature Receipt and Log Out** |
|---|
| **1.** If you are completing the I-9 more than 3 days after the start date, you will see a page that will ask you to **Select a reason** for being late.
    a. Select a reason from the pull-down menu.
    b. If you select **Other**, you will need to put in a brief explanation into the **Other Reason** text box.
    c. If the Continue button is grey, hit the Tab key on your keyboard, or click outside the text box, then the Continue button will become green.
    d. Click **Continue**.

Reason for Processing E-Verify more than 3 days from date of hire
Please select the reason why this query is submitted more than 3 business days from the date of hire   **E-Verify**

Select a reason (* If you select 'Other' you need to enter a reason in textbox below)

Other   ⌄

Other Reason

Employee quarantined for COVID-19.

Continue |
| **2.** On the **E-Verify Results** page, click **Continue**.

Actions   ≔ Employee Page   ✔≣ Audit I-9   ⭤ Transfer Control Section 1
   PDF Open PDF

E-Verify Results

E-Verify

Click on 'Continue' button to proceed.

Continue |

2. At the end of the process, you will be provided with an **Electronic Signature Receipt**. You are not required to keep the receipt. If you would like to keep the receipt, you can email it to yourself or print it.

3. You can log out of the system by clicking your user initials on the top right corner and the click **Logout**. Confirm that you want to log out and then close the browser tab.

	Request Changes to Section 1 from Employee
1.	If the employee made a mistake in Section 1, they should correct it before you complete Section 2. Only the employee can modify Section 1 because it is under their signature.
2.	Find the employee record and open the I-9.
3.	In the grey **Actions** menu bar at the top, click **Audit I-9**. **Actions** Employee Page Audit I-9 Designate Authorized Representative Transfer Control Section 1 Open PDF **Completing Form I-9, Section 2** Federal law requires employers to verify the identity and work authorization of all US employees on the Form I-9. You are being asked to: 1. Meet with the employee in person; 2. Review their original document(s); and 3. Complete the requested information below. Thank you for your assistance! Proceed
4.	Find the field that needs to be corrected and click the **Plus Sign** (**+**) next to that field. This will highlight the field in pink. TEST, Test (I-9 ID: 28715870) (Current) ← Go back to employee details page ← Go back to I-9 Page **Audit Instructions** 1. Identify the field that requires correction/audit. 2. Click the plus sign to open the field for audit. 3. If multiple fields require audit, you may open as many fields as necessary. 4. If someone else is making the correction, click the button "Send email(s) for corrections." 5. If you will be making the correction, click the button "Make correction(s) now." **Section 1. Employee Information and Attestation:** Employees must complete and sign Section 1 of Form I-9 no later than the **first day of employment**, but not before accepting a job offer. Last Name (Family Name) ✚ First Name (Given Name) ✚ Middle Initial ✚ Other Last Names Used (if any) ✚ Test Test Address (Street Number and Name) ✚ Apt. Number ✚ City or Town ✚ State ✚ Zip Code ✚ 123 Main St. Evanston IL 60208 Date of Birth *(mm/dd/yyyy)* ✚ U.S. Social Security Number ✚ Employee's E-mail Address ✚ Employee's Telephone Number ✚ I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information, including my selection of the box attesting to my citizenship or immigration status, is true and correct Check one of the following boxes to attest to your citizenship or immigration status (See page 2 and 3 of the instructions.): ☐ 1. A citizen of the United States ☐ 2. A noncitizen national of the United States (See instructions) ☐ 3. A lawful permanent resident (Enter USCIS or A-Number.) ✚ ☑ 4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any) 06/10/2028 If you check Item Number 4., enter one of these: USCIS A-Number ✚ Form I-94 Admission Number ✚ Foreign Passport Number ✚ and Country of Issuance ✚

5. Click the button **Send email(s) for online corrections** button that's just above the form.

6.	You can edit the email subject and body. If the employee does not remember their password, you can reset their password with the checkbox at the bottom. Then click **Send Email** at the bottom. TEST, Test (I-9 ID: 28715870) McCormick - MCC Mechanical Engineering ← Go back to the employee details page. ← Go back to viewing the I-9. ↟ Designate Authorized Representative **Employee Error Correction Email** (There are errors that the employee needs to correct) From: I-9 Service Center <i9servicecenter@fragomen.com> To: test@northwestern.edu Subject : Attention Test Test: Your I-9 needs to be corrected We received the I-9 form for you. Please note, required information in Section 1 of the I-9 form is inaccurate and needs to be corrected. Please click on the link below (or cut and paste the link into your browser) and utilize the username provided to you to access Section 1 of the I-9 form. Please note, you will be asked to electronically sign the I-9 form to confirm the correction(s) have been completed. If you have any additional questions, please contact Human Resources at askHR@northwestern.edu or call 847-491-4700. https://northwestern.i9servicecenter.com/RecordLogin.aspx/ ☐ Send Password Email? **Send Email**
7.	After the employee updated Section 1, navigate back to the record and complete Section 2.