Northwestern HUMAN RESOURCES

Workforce Software

Run Reports - Employees

To access Workforce Software, log in with your NetID and NetID Password at <u>this site</u>: <u>https://nwuni.wta-us8.wfs.cloud/workforce/SSO.do</u>

Process for Running Reports	
1.	Open Reports:
	On the homepage, click View Reports under Reporting.
	Reporting
	View Reports
2.	Select a Report:
	The category of reports available to you will depend on your permissions. Administrators and
	supervisors will see additional categories listed (<i>see Run Reports – Supervisors</i>).
	All Reports Favorites Recently Viewed My Scheduled Reports
	Search
	Tin: Enter any portion of a report name in the Search field to search for reports
	A financial sector of a report name in the Scaren field to Scaren for reports.
	After choosing a report category, a sub-category of reports will display.
	After selecting a report, choose the Report Parameters. Depending on the report, the selection criteria
	will default to the current date. See page two for information on each report.
2	Generate a Report:
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	After selecting parameters, click Run Now to generate a report.
	Reports can be delivered in the following file types:
	 PDF: Opens the report as a PDF file. Use this option to print reports. Excel: Opens the report in Excel which can be formatted and manipulated.
	 CSV: Opens the report as a CSV file which can be formatted and manipulated.
	HTML: Opens the report in a new browser window or tab.
4.	Schedule a Report:
	To schedule a report for delivery, select Schedule .
	Enter an email address, subject and message, select a report type (PDF or Excel), and choose a report frequency (once, daily, weekly, monthly, yearly)
	Click Create Schedule.
	Create Schedule

Employee Schedule Audit

PATH: REPORTS ABOUT ME > SCHEDULE REPORTS > EMPLOYEE SCHEDULE AUDIT

This report shows all of your schedule entries and changes, and who made the entries/changes.

Required fields: Pay Period End Date

Employee Absence History

PATH: REPORTS ABOUT ME > TIME OFF REPORTS > EMPLOYEE ABSENCE HISTORY This report displays a list of absence Pay Codes used during a defined time period. Required fields: Date Range, Absence Pay Code

Employee Accrual History

PATH: REPORTS ABOUT ME > TIME OFF REPORTS > EMPLOYEE ACCRUAL HISTORY This report includes accrual activity during the specific time period and a running balance. Required fields: Amount of History

Employee Timesheet

PATH: REPORTS ABOUT ME > TIMESHEET REPORTS > EMPLOYEE TIMESHEET This report is a summarized timesheet for the pay period specified. Required fields: Pay Period End Date

Employee Timesheet Approval History

PATH: REPORTS ABOUT ME > TIMESHEET REPORTS > EMPLOYEE TIMESHEET APPROVAL HISTORY This report displays information about the approval history of an employee's timesheet. Required fields: Date Range

Employee Timesheet Audit

PATH: REPORTS ABOUT ME > TIMESHEET REPORTS > EMPLOYEE TIMESHEET AUDIT

This report displays all actions made on your timesheet.

Required fields: Pay Period End Date